

College Credit Worksheet

WE MUST HAVE THE 1098T PROVIDED BY THE SCHOOL

Name of Student: _____

Did you pay more than half of student's living expenses Y___ N___

Name of the school/university: _____

Amount of tuition and books paid for by a **scholarship, grant, college pre-paid** or any other reimbursements: \$ _____

Amount paid for you paid out of pocket **tuition:** \$ _____

(Include any amounts financed with a student loan)

Amount you paid out of pocket for **necessary supplies (books, laptops, etc.)** required by the class(es): \$ _____

Note: room and board (meals) and travel expenses are not deductible

How many years has this student claimed the college credit: _____

Was the student enrolled at least half-time (5 months) for at least one academic period at an eligible educational institution? Yes _____ No _____

Did the student previously complete the first 4 years of post-secondary education? Yes _____ No _____

Was the student convicted of a felony for possession or distribution of a controlled substance? Yes _____ No _____

Was the student enrolled in a program leading toward a degree, certificate or other recognized post-secondary educational credential? Yes _____ No _____

Client's Signature

Date