

RENTAL PROPERTY WORKSHEET

Address of property: _____

Rental income for the year: _____

Number of days the property was rented: _____

Number of days you used the property for personal use: _____

Expenses:

-Advertising: _____

-Auto/Travel: _____

-Cleaning/Maintenance: _____

-Condo/Homeowners Assoc fees _____

-Homeowners Insurance: _____

-Legal/Professional: _____

-Management/Realtor fees or commissions: _____

-Mortgage interest: _____

-Property Taxes _____

-Small repairs: _____

-Supplies: _____

-Utilities: _____

-Any other expenses

Description & Amount: _____

Description & Amount: _____

Description & Amount: _____

-Major repairs/Improvements/Furnishings/Appliances (over \$2,500)

Description: _____

Date: _____

Amount: _____

Description: _____

Date: _____

Amount: _____

If this is the first year claiming the rental property, we will need:

Date purchased: _____

The purchase price: _____ Cost of land/lot _____

Any refinancing costs: _____

***Note: If ABS has not previously prepared your taxes and you claimed rental property on the previous year's tax return; we will need a copy of last year's return and the depreciation worksheet for the rental property.**